
15 PROFORMA FINANCIAL INFORMATION OF DSC AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)

**DSC SOLUTIONS BERHAD
(Company No: 721605 K)
(Incorporated in Malaysia)
AND ITS SUBSIDIARY COMPANIES**

(ii) PROFORMA CONSOLIDATED BALANCE SHEETS (CONT'D)**NOTES TO THE PROFORMA CONSOLIDATED BALANCE SHEETS (CONT'D)****16. INVENTORIES**

The movement of the inventories is as follows:-

	RM
At 30 June 2009/Proforma I	-
Acquisitions of Subsidiary Companies	
At costs:-	
Finished goods	1,748,857
Less: Allowance for slow moving inventories	<u>(222,653)</u>
Proforma II to V	<u>1,526,204</u>

17. RECEIVABLES

The movement of the receivables is as follows:-

	RM
At 30 June 2009/Proforma I	4,111,451
Acquisitions of Subsidiary Companies	<u>1,735,292</u>
Proforma II and III	5,846,743
Prepayment of Listing expenses charged to share premium and unappropriated profit account	<u>(582,524)</u>
Proforma IV and V	<u>5,264,219</u>
<u>Details:-</u>	
Trade receivables	4,848,477
Less: Allowance for doubtful debts	<u>(62,590)</u>
Total trade receivables	<u>4,785,887</u>
Amount due from secured creditor	82,272
Non trade receivables	48,867
Deposits	22,833
Prepayments	<u>324,360</u>
Total other receivables	<u>478,332</u>
Total receivables	<u>5,264,219</u>

The normal trade credit terms granted to the trade receivables ranging from 30 days to 90 days.

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15 PROFORMA FINANCIAL INFORMATION OF DSC AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)

**DSC SOLUTIONS BERHAD
(Company No: 721605 K)
(Incorporated in Malaysia)
AND ITS SUBSIDIARY COMPANIES**

(ii) PROFORMA CONSOLIDATED BALANCE SHEETS (CONT'D)**NOTES TO THE PROFORMA CONSOLIDATED BALANCE SHEETS (CONT'D)****18. FIXED DEPOSITS WITH LICENSED BANKS**

The movement of the fixed deposits with licensed banks is as follows:-

	RM
As at 30 June 2009/Proforma I	-
Acquisitions of Subsidiary Companies	<u>524,423</u>
Proforma II to V	<u>524,423</u>

19. CASH AND BANK BALANCES

The movement of the cash and bank balances is as follows:-

	RM
At 30 June 2009/Proforma I	3,376
Acquisitions of Subsidiary Companies	<u>284,982</u>
Proforma II	288,358
Public issue	<u>6,289,000</u>
Proforma III	6,577,358
Utilisation of Proceeds from Public Issue	
-Business expansion and capital expenditure	(1,400,000)
-Development costs	(1,800,000)
-Listing expenses	<u>(1,117,476)</u>
Proforma IV and V	<u>2,259,882</u>

15 PROFORMA FINANCIAL INFORMATION OF DSC AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)

**DSC SOLUTIONS BERHAD
(Company No: 721605 K)
(Incorporated in Malaysia)
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(ii) PROFORMA CONSOLIDATED BALANCE SHEETS (CONT'D)**NOTES TO THE PROFORMA CONSOLIDATED BALANCE SHEETS (CONT'D)****20. PAYABLES**

The movement of the payables is as follows:-

	RM
At 30 June 2009/Proforma I	8,000
Acquisition of Subsidiary Companies	<u>3,412,575</u>
Proforma II to V	<u>3,420,575</u>
 <u>Details:-</u>	
Trade payables	2,928,710
Non-trade payables	217,853
Accrual expenses	230,090
Amount due to Shareholders	16,020
Finance creditors	<u>27,902</u>
	<u>3,420,575</u>

The normal trade credit terms granted by the trade payables ranging from 30 days to 90 days.

21. TAX PAYABLES

The movement of the tax payables is as follows:-

	RM
At 30 June 2009/Proforma I	-
Acquisition of Subsidiary Companies	<u>81,710</u>
Proforma II to V	<u>81,710</u>

15 PROFORMA FINANCIAL INFORMATION OF DSC AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)

**DSC SOLUTIONS BERHAD
(Company No: 721605 K)
(Incorporated in Malaysia)
AND ITS SUBSIDIARY COMPANIES**

(ii) PROFORMA CONSOLIDATED BALANCE SHEETS (CONT'D)**NOTES TO THE PROFORMA CONSOLIDATED BALANCE SHEETS (CONT'D)****22. FINANCIAL INSTRUMENTS****(a) Credit risk**

The maximum credit risk associated with recognised financial assets is the carrying amount shown in the balance sheet.

The Group has no significant concentration of credit risk with any single counterparty.

In respect of investment in cash, the policy is to transact with the financial institutions that have at least a short term counterparty rate.

As at 30 June 2009, the Group had no significant credit risk associated with its exposure to potential counterparty failure to settle outstanding foreign currency transactions.

(b) Fair values

The carrying amounts of all financial assets and liabilities of the Group at the balance sheet date approximated their fair values.

23. NET TANGIBLE ASSETS AND NET ASSETS PER ORDINARY SHARE

Based on the proforma consolidated balance sheets of DSC Group as at 30 June 2009, the proforma net tangible assets ("NTA") and net assets ("NA") per share is calculated as follows:-

	RM
Proforma NTA as per Proforma consolidated balance sheets (RM)	<u>7,217,046</u>
Proforma NA as per Proforma consolidated balance sheets (RM)	<u>13,682,777</u>
Total number of fully issued and paid-up ordinary share of RM0.10 each	<u>104,000,000</u>
Proforma NTA per ordinary share of RM0.10 each (sen)	<u>6.94</u>
Proforma NA per ordinary share of RM0.10 each (sen)	<u>13.16</u>

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15 **PROFORMA FINANCIAL INFORMATION OF DSC AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)**

DSC SOLUTIONS BERHAD
(Company No: 721605 K)
(Incorporated in Malaysia)
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(iii) **PROFORMA CONSOLIDATED CASH FLOW STATEMENT**

The following is the proforma consolidated cash flow statement of DSC Group prepared for illustrative purpose based on the audited financial statements of DSC, DIGITAL Group and DSCM for the financial period ended 30 June 2009 assuming that DSC Group has been in existence throughout the financial period under review.

Period ended	30/6/2009 RM
CASH FLOWS FROM OPERATING ACTIVITIES	
Profit before taxation	1,963,487
Adjustments for:-	
Amortisation of development costs	248,351
Allowance for doubtful debts	24,323
Bad debts written off	95,455
Property, plant and equipment written off	14,527
Depreciation	654,665
Interest expenses	89,479
Allowance for slow moving inventories	54,293
Unrealised loss on foreign exchange	65,108
Allowance for doubtful debts no longer required	(113,778)
Allowance for slow moving inventories no longer required	(38,371)
Gain on disposal of property, plant and equipment	(11,333)
Interest income	(3,446)
Operating profit before working capital changes	3,042,760
Changes in working capital:-	
Inventories	(248,859)
Director	65,487
Receivables	(572,580)
Payables	(1,285,514)
Related companies	311,309
Holding company	(17,376)
Bills payable	152,831
Cash generated in operations	1,448,058
Interest income	3,446
Interest paid	(89,479)
Tax paid	(81,838)
Net cash from operating activities	1,280,187

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15 PROFORMA FINANCIAL INFORMATION OF DSC AND REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)

**DSC SOLUTIONS BERHAD
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AND ITS SUBSIDIARY COMPANIES**

(iii) PROFORMA CONSOLIDATED CASH FLOW STATEMENT (CONT'D)

Period ended	30/6/2009 RM
CASH FLOWS FROM INVESTING ACTIVITIES	
Purchase of property, plant and equipment	(1,197,729)
Payment for development costs	(234,757)
Proceeds from sale of property, plant and equipment	81,600
Net cash used in investing activities	<u>(1,350,886)</u>
CASH FLOWS FROM FINANCING ACTIVITIES	
Repayment of hire purchase creditors	(13,826)
Drawdown of term loan	633,972
Net cash from financing activities	<u>620,146</u>
CASH AND CASH EQUIVALENTS	
Net increase	549,447
Brought forward	89,159
Carried forward	<u>638,606</u>

NOTE TO THE PROFORMA CONSOLIDATED CASH FLOW STATEMENT

CASH AND CASH EQUIVALENTS

Bank overdrafts	(174,175)
Cash and bank balances	288,358
Fixed deposits with licensed banks	524,423
	<u>638,606</u>

The Proforma Consolidated Cash Flow Statement has been prepared based on the audited financial statements of DSC, DIGITAL Group and DSCM as at 30 June 2009.

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26 OCT 2009

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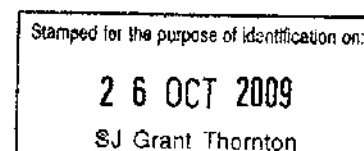
**15 PROFORMA FINANCIAL INFORMATION OF DSC AND REPORTING ACCOUNTANTS'
LETTER THEREON (Cont'd)**

**DSC SOLUTIONS BERHAD
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(iii) PROFORMA CONSOLIDATED CASH FLOW STATEMENT (CONT'D)

The Proforma Consolidated Cash Flow Statement has been prepared based on accounting principles and basis consistent with those normally adopted in the preparation of audited financial statements of DSC Group.

←————— end of report —————→



16 SUMMARY OF SALIENT FOREIGN LAWS AND REGULATIONS

This section sets out our summaries of certain aspects of the laws and regulations in Singapore, which is relevant to our Group's operations and business.

If you intend to have a detailed review of the relevant laws and regulations in the respective foreign jurisdictions, or a detailed explanation on the comparability and/or discrepancy of the relevant laws and regulations between Singapore with Malaysia, you are recommended to seek independent legal advice from relevant experts.

16.1 SALIENT LAWS AND REGULATIONS IN SINGAPORE

16.1.1 Enforceability of Agreements, Representations and Undertakings under the laws of Singapore

Contracts

Any agreement, representation or undertaking (each a "Contract") entered into by the Company are generally enforceable. In addition, but without limitation:-

- (a) a contractual provision providing for the payment of additional amounts upon a default may not be enforceable if construed by a Singapore court as a penalty;
- (b) where any obligation is to be performed in a jurisdiction outside Singapore or are subject to the laws of a jurisdiction outside Singapore, such obligation may not be enforceable in Singapore in the event and to the extent that such performance would be unenforceable, unlawful or contrary to public policy under the laws of that jurisdiction;
- (c) in some circumstances, a Singapore court would not give effect to a provision in a Contract providing for the severance of any provision which is illegal, invalid or unenforceable, if to do so would not accord with public policy or would involve the court in making a new contract for the parties;
- (d) the enforceability of a Contract may be limited by time bars or lapse of time, court schemes, applicable bankruptcy, reorganisation, receivership, liquidation or other similar laws affecting creditor's rights generally and by equitable principles (regardless of whether the issue of enforceability is considered in a proceeding in equity or at law), or may be or become subject to a defence of set-off or counterclaim. In particular, transactions entered into in the period before the bankruptcy starts may be set aside in certain circumstances;
- (e) as regards jurisdiction, a court in Singapore may in its discretion stay proceedings in certain circumstances, for example, if the public policy of Singapore so requires, if concurrent proceedings are brought elsewhere, if the matter concerned is res judicata, if litigation is pending in another forum on the same matter or if another forum is more convenient;
- (f) a Contract may be varied, amended or discharged by a further agreement or affected by a collateral agreement which may be effected by an oral agreement or implied by a course of dealing;
- (g) although the Singapore courts will award damages in currencies other than Singapore Dollars, it should not necessarily be assumed that the courts would in every case award damages for any breach of the documents in any other currency other than Singapore Dollars and they may not enforce the benefit of any currency conversion and indemnity provisions;
- (h) enforcement may be restricted by the principles relating to the frustration of contracts by events occurring after their execution;
- (i) failure to exercise a right promptly may operate as waiver of that right notwithstanding a provision to the contrary;

16 SUMMARY OF SALIENT FOREIGN LAWS AND REGULATIONS (Cont'd)

- (j) Interest on overdue amounts may not be recoverable if it amounts to a penalty under Singapore law;
- (k) the enforcement of a contract may be affected if any of them has been entered into for the purpose of or in connection with (i) money laundering, or (ii) any other unlawful activity;

Forum non conveniens

Whilst a claimant may issue a writ of summons against a defendant, which is resident or has assets in Singapore as a matter of right, the defendant will not be precluded from applying and obtaining an order for a stay of the proceedings in Singapore on the basis of **forum non conveniens**.

A judgment obtained in another jurisdiction (other than judgments of a superior court in a Commonwealth jurisdiction or Hong Kong SAR) cannot be registered and enforced in Singapore. However, a foreign judgment creditor may sue as a plaintiff in the Singapore courts for enforcement of its rights against a foreign judgment debtor under a Contract. Access to the Singapore courts by foreign judgment creditors to enforce the foreign judgment will not be subject to any conditions which are not applicable to residents of Singapore or a company incorporated in Singapore except:

- (i) that the Singapore courts have power to stay the proceedings as set out above;
- (ii) a Singapore court may, at its discretion, order a plaintiff not ordinarily resident in Singapore to provide security for costs of the proceedings.

A final and conclusive foreign judgment properly obtained for a fixed sum of money against a defendant in respect of any legal suit or proceedings arising out- of or relating to a Contract, which has not been stayed or satisfied may be sued upon as a debt due from defendant. A Singapore Court will render a fresh judgment without re-examination of or a review of the merits of the cause of action in respect of which the original judgment was given if:

- (i) the relevant court had jurisdiction over the defendant in that it was, at the time of commencement of proceedings, resident in the jurisdiction of the foreign country where judgment was obtained or had submitted to the jurisdiction of the relevant court;
- (ii) the judgment was not obtained by fraud;
- (iii) the enforcement of the judgment would not be contrary to public policy in Singapore;
- (iv) that judgment had not been obtained in contravention of the principles of natural justice; and
- (v) the judgment of the relevant court did not include the payment of taxes, a fine or a penalty.

Enforcement of Commonwealth judgments

In the event of a breach or non-performance of any of obligation or undertaking given by the Company in a Contract and legal proceedings are commenced and a judgment is obtained in a Commonwealth jurisdiction against the Company in respect of the same, a judgment creditor of a judgment obtained in the Commonwealth jurisdiction may apply to the High Court of Singapore at any time within 12 months (or such longer period as the High Court may allow) after the judgment, to have the judgment registered in the High Court. The High Court may register the judgment if it in all the circumstances of the case thinks it just and convenient to do so. Upon registration, the judgment shall, with effect from the date of registration, be of the same force and effect as if it had been a judgment obtained in Singapore.

16 SUMMARY OF SALIENT FOREIGN LAWS AND REGULATIONS (Cont'd)

No judgment shall, however, be registered in Singapore if:

- (i) the original court acted without jurisdiction;
- (ii) if the judgment debtor was not properly served with the process of the original court and did not enter any appearance;
- (iii) the judgment was obtained by fraud;
- (iv) an appeal is pending or the judgment debtor satisfies the High Court that it is entitled and intends to appeal against the judgment; or
- (v) the judgment was in respect of a cause of action which for public policy or similar reasons, the High Court could not entertain.

A Singapore court will not necessarily grant any remedy, the availability of which is subject to equitable considerations or which is otherwise in the discretion of the court. In particular, orders for specific performance and injunctions are, in general, discretionary remedies under Singapore law and specific performance is not available where damages are considered by the court to be an adequate alternative remedy.

16.2.2 Taxation

A Singapore corporate taxpayer is subject to Singapore income tax on income accrued or derived from Singapore, and on foreign income received in Singapore. The corporate tax rate for Year of Assessment 2009 is 18% and the corporate tax rate for Year Assessment 2010 would be 17%.

Foreign dividends, branch profits and foreign service income ("**Specified Foreign Income**") received in Singapore by a Singapore resident company are exempt from Singapore tax if: (a) such income is subject to tax of a similar character to income tax under the law of the jurisdiction from which such income is received; (b) at the time the dividend is received in Singapore, the highest rate of tax of a similar character to income tax in the jurisdiction from which the income is received is at least 15 per cent.; and (c) the Controller of Income Tax is satisfied that the tax exemption would be beneficial to the recipient of the foreign income.

With effect from 30 July 2004, the above exemption has been extended to include Specified Foreign Income which is exempted from tax of a similar character to income tax as a result of tax incentive granted by activities in that foreign jurisdiction that are carried out through staff with certain expertise and actual expenditure incurred to carry out the activities. There is currently in place a temporary liberalization of income tax exemption for foreign-sourced income received in Singapore from 22 January 2009 to 21 January 2010.

A company is regarded as a tax resident in Singapore if the control and management of its business is exercised in Singapore. Normally, control and management of the company is vested in the board of directors and the company is resident in the country where directors meet.

Since 1 January 2003, Singapore has adopted a one-tier corporate tax system. Tax paid by a company on its chargeable income is a final tax and all dividends paid by a company are exempt from tax in the hands of the shareholders.

16 SUMMARY OF SALIENT FOREIGN LAWS AND REGULATIONS (Cont'd)

16.2.3 Exchange Control and Repatriation of Capital and Profits

Singapore has no significant exchange controls. Funds may be repatriated freely from Singapore.

Under the Singapore Companies Act, dividends may be paid out of profits available for distribution. There are no restrictions on payment of dividends to a foreign shareholder.

Capital may not be returned to shareholders unless a capital reduction exercise is carried out in accordance with the provisions of the Singapore Companies Act and the company's Articles of Association. There are no restrictions on payment of capital from a capital reduction exercise to foreign shareholders.

A company may, if so authorized by its Articles and subject to the limits imposed by the Singapore Companies Act, buy back its own shares. Similarly, there are no restrictions on payment of the purchase price in respect of such purchase to foreign shareholders.

16.2.4 Licensing Requirements

There are no licensing requirements for the business being carried on by the Company.

16.2.5 Ownership of Shares in a Company

There is no limitation applicable to the right of the shareholder, being a foreign shareholder, to own shares in a Company nor any restriction on the shareholder, exercising the right to vote the ordinary shares held by them in a Company.

17 OTHER GENERAL INFORMATION

17.1 SHARE CAPITAL

- (a) Save as disclosed in Section 5.2(d) and 5.2(e) of this Prospectus, no securities will be allotted or issued on the basis of this Prospectus no later than twelve (12) months after the date of the issue of this Prospectus.
- (b) We have no founder, management or deferred shares. As at the date of this Prospectus, there is only one (1) class of shares in our Company, namely ordinary shares of RM0.10 each, all of which rank pari passu with one another.
- (c) Save for the Public Issue Shares reserved for the eligible employees, directors and business associates of our Group (as disclosed in Sections 3.5 of this Prospectus) as at the date of this Prospectus:-
 - (a) no person or Director or employee of our Group has been or is entitled to be given an option to purchase or subscribe for any Shares, stocks or debentures of our Company or our subsidiaries; and
 - (i) there is currently no other scheme for or involving the Directors or employees of our Company or our subsidiaries.
- (d) Save as disclosed in Sections 3.4 and 5.3 of this Prospectus, no shares, debentures, outstanding options, convertible debt securities or uncalled capital of ours' and/or our subsidiaries have been or are proposed to be issued as partly or fully paid-up for cash or otherwise than for cash, within the two (2) years preceding the date of this Prospectus.

17.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from our Articles of Association. Terms defined in our Articles of Association shall have the same meanings when used here unless they are otherwise defined here or the context otherwise requires.

(i) **Transfer of Listed Security**

The provisions in our Articles of Association in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:

Article 31 Transfer of deposited securities

The transfer of any listed securities or class of listed securities of the Company which have been deposited with the Depository shall be by way of book entry by the Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act but subject to subsection 107(2) of the Act, and any exemption that may be made from compliance with Section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

Article 36 Company and Directors not liable for registering defective transfers.

Neither the Company nor the Directors nor any of its officers shall incur any liability for registering or acting upon a transfer of shares by Registered Members apparently made by sufficient parties, although the same may, by reason of any fraud or other cause not known to the Company or the Directors or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee be set aside, and notwithstanding that the Company may have notice that such instrument or transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee and/or particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors administrators and assignees alone shall be entitled to be recognized as the

17 OTHER GENERAL INFORMATION (Cont'd)

holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

(ii) Alteration of Capital or Variation of Class Rights

The provisions in the Articles of Association of our Company as to changes in capital or variation of class rights which are no less stringent than those required by law are as follows:-

Article 56 Variation of class rights

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of shares of that class) may, whether or not the Company is being wound up, be varied or abrogated with the consent in writing of the holders of three-fourths of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meeting of the provisions of these Articles relating to general meetings shall *mutatis mutandis* apply, but so that the necessary quorum shall be two persons holding or representing by proxy at least one third of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution the provisions of Section 152 of the Act shall, with such adaptations as are necessary, apply.

Article 58 Power to increase capital

The Company may from time to time by ordinary resolution increase the share capital by the creation and issue of new shares, such new capital to be of such amount to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorizing such increase shall prescribe.

Article 59 New shares subject to provisions of the Articles

Except so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company. All new shares shall be subject to the provisions herein contained with reference to allotments, the payments of calls and instalments, transmissions, forfeiture, lien or otherwise and shall also be subject to the Act, the Rules and the Listing Requirements.

Article 60 Power to cancel, divide, consolidate shares.

The Company may by ordinary resolution from time to time:-

- (1) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares; or
- (2) sub-divide its existing shares, or any of them, into shares of smaller amount than is fixed by the Memorandum of Association subject, nevertheless, to the provisions of the Act, and so that in the subdivision the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be same as it was in the case of the shares from which the reduced share is derived. Any resolution whereby any share is sub-divided may determine that, as between the resulting shares, one or more of such shares may by the resolution by which such sub-division is effected, be given any preference or advantage as regards dividend, capital, voting or otherwise over the others or any other of such shares;
- (3) cancel any shares not taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled; or

17 OTHER GENERAL INFORMATION (Cont'd)

- (4) subject to the provisions of these Articles and the Act, convert and/or reclassify any class of shares into any other class of shares.

Article 61 Power to reduce share capital

The Company may by special resolution reduce its share capital and any capital redemption reserve fund or any share premium account in any manner authorized and subject to any conditions prescribed by the Act.

(iii) Remuneration of Directors

The provisions in our Articles of Association in respect of remuneration of the Directors are as follows:

Article 113 Fees of directors

The fees of the Directors shall from time to time be determined by an ordinary resolution of the Company in general meeting and shall (unless such resolution otherwise provides) be divisible among the Directors as they may agree, or failing agreement, equally, except that any Director who shall hold office for part only of the period in respect of which such fees related to the period during which the Director has held office provided always that:-

- (1) Fees payable to non-executive Directors shall be by way of a fixed sum, and not by a commission on or a percentage of profits or turnover. Salaries payable to executive Directors may not include a commission on or percentage of turnover.
- (2) The Directors shall be entitled to re-imburement for reasonable expenses as provided under Article 114(1).
- (3) Any fee paid to an alternate Director shall be agreed upon between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

Article 144 Remuneration of managing directors

A managing Director shall be subject to the terms of any agreement entered into in any particular case, receive such remuneration (which shall not include a commission on or a percentage of profit or turnover) as the Directors may determine. It may be a term of his appointment that he shall receive pension, gratuity or other benefits upon his retirement.

Article 111(3) Remuneration of alternate directors

An alternate Director shall not be entitled to receive remuneration otherwise than out of the remuneration of the Director appointing him.

(iv) Voting and Borrowing Powers of Directors

The provisions in our Articles of Association dealing with voting powers of the Directors in the proposals, arrangements or contracts in which they are interested in and the borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:

Article 118 Powers of Directors to borrow and issue debentures

- (1) The Director may exercise all the powers of the Company to borrow money or to mortgage or charge its undertaking, property, uncalled capital, or any part thereof, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or any related third party.

17 OTHER GENERAL INFORMATION (Cont'd)

- (2) The Directors shall not borrow any money or mortgage or charge any of the Company's or its subsidiaries' undertaking, property, or any uncalled capital, or issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.
- (3) The Directors shall cause a proper register to be kept in accordance with Section 115 of the Act of all mortgages and charges specifically affecting the property of the Company and shall duly comply with the requirements of Section 108 of the Act in regard to the registration of mortgages and charges therein specified and otherwise.

Article 133 Power of Directors to vote in some instances

A Director may vote in respect of:-

- (1) Any arrangement for giving the Director or any other Director any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company; or
- (2) Any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which the Director himself or any other Director has assumed responsibility in whole or in part under a guarantee or indemnity or by a deposit of a security.

17.3 LIMITATION ON THE RIGHT TO OWN SECURITIES

There are no limitations on the right to own securities, including limitations on the right of non-resident or foreign shareholders to hold or exercise voting rights on the securities imposed by law or by the constituent documents of our Company.

17.4 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (a) The names, addresses and occupations of our Directors are set out in the Section 1 of this Prospectus.
- (b) A Director is not required to hold any qualification shares in our Company.
- (c) Other than salaries and employment related benefits as disclosed in Section 9.2.4 of this Prospectus, no amount or benefit has been paid or given within the two (2) years immediately preceding the date of this Prospectus, nor is it intended to be so paid or given, to any of our promoters, Directors or substantial shareholders.
- (d) Save for the risk factors which are described in Section 4 of this Prospectus, our Board is not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of our Group.
- (e) None of our Directors and/or substantial shareholders and/or person(s) connected with them are interested in any contract or arrangement subsisting at the LPD, which is significant in relation to the business of our Company taken as a whole, other than those disclosed in Section 11.1 and 11.2 of this Prospectus.
- (f) Save as disclosed in Sections 4(C)(i), 9.1.1 and 9.2.2 of this Prospectus, there are no other persons who are able, directly or indirectly, jointly or severally, to exercise control over our Company and subsidiaries.

17 OTHER GENERAL INFORMATION (Cont'd)

17.5 GENERAL

- (a) The nature of our Group's business and the names of all corporations, which are deemed to be related to us by virtue of Section 6 of the Act are set out in Section 5 of this Prospectus.
- (b) The manner in which copies of this Prospectus together with the application forms and envelopes may be obtained is set out in Section 18 of this Prospectus.
- (c) The time of the opening of the Application of the Public Issue is set out in Section 18.1 of this Prospectus.
- (d) The amount payable in full on application is RM0.50 per Public Issue Share.
- (e) As at the LPD, our Group does not have any outstanding convertible debt securities.
- (f) Save as disclosed in Sections 4, 5, 7 and 8 of this Prospectus, the financial conditions and operations of our Company are not affected by any of the following:-
 - (i) known trends, demands, commitments, events, uncertainties that have had or that our Group reasonably expects to have a material favourable or unfavourable impact on the financial performance, position and operations of our Group;
 - (ii) unusual, infrequent events or transactions or any significant economic changes that materially affected the financial performance, position and operations of our Group;
 - (iii) known events, circumstances, trends, uncertainties and commitments that are reasonably likely to make the historical financial statements not indicative of future financial information and position; and
 - (iv) pending and threatened litigation and arbitration proceedings having an impact on the financial position of the Group.
- (g) Our Promoters will collectively exercise control over our Company and will hold approximately 63.30% of our enlarged issued and paid-up share capital upon listing.
- (h) The name and address of our Auditors and Reporting Accountants are set out in Section 1 of this Prospectus.

17.6 EXPENSES AND COMMISSIONS

- (a) We will bear the expenses of the Public Issue relating to the underwriting fees, placement fees and other expenses and fees incidental to the listing of and quotation for our entire issued and paid-up share capital on the ACE Market estimated to be approximately RM1,700,000.
- (b) Brokerage fee relating to the Public Issue Shares is payable by us at the rate of one (1.0) percent of the value of the Public Issue Shares in respect of successful applications, which bear the stamps of Kenanga, or the Issuing House, a participating organisations of Bursa Securities, members of the Association of Banks in Malaysia or members of the Malaysian Investment Banking Association.
- (c) Kenanga, as the Underwriter, has agreed to underwrite 1,500,000 of the Public Issue Shares, which will be made available for application by our eligible directors, employees and business associates, and for application to the public as set out in Section 3.5 herein. Underwriting commission is payable by us to the Underwriter at the rate of three (3.0) percent of the value of the Public Issue Shares underwritten (being the number of Public Issue Shares underwritten multiplied by the Public Issue Price).

17 OTHER GENERAL INFORMATION (Cont'd)

- (d) Kenanga has arranged for the placement of the Public Issue Shares at a rate of two point five (2.5) percent of the value of DSC Shares that have been successfully placed by Kenanga (being the number of Public Issue Shares placed out by Kenanga multiplied by the Public Issue Price). A management fee is payable by us to Kenanga, at a rate of zero point five (0.5) percent of the aggregate value of DSC Shares under the private placement (being the aggregate number of Public Issue Shares under the private placement multiplied by the Public Issue Price).
- (e) No commissions, discounts, brokerage or other special terms have, within the two (2) preceding years prior to the date of this Prospectus, been paid or granted or is payable to any Director, promoter or expert or proposed Director for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions for any shares in or debentures of our Company in connection with the issue or sale of any capital of our Company.

17.7 PUBLIC TAKE-OVERS

During the last financial year and the current financial year, there were no:-

- (a) public take-over offers by third parties in respect of our Shares; and
- (b) public take-over offers by us in respect of other companies' shares.

17.8 MATERIAL LITIGATION

As at the LPD, neither we nor our subsidiaries is engaged in any material litigation or arbitration proceedings, either as plaintiff or defendant, and our Board has no knowledge of any proceeding pending or threatened against our Group or of any fact likely to give rise to any proceeding which may materially affect the financial position and business of our Group.

17.9 MATERIAL CONTRACTS

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by our Group within the two (2) years preceding the date of this Prospectus:-

- (a) Deed of Assignment of Copyright dated 31 July 2008 entered into between DSCS and Digital whereby DSCS has agreed to assign and Digital has agreed to accept the assignment of the copyright in the software known as TrekIt! Engine for a consideration sum of SGD1,800,000 payable from Digital to DSCS;
- (b) Deed of Assignment of Debt dated 31 July 2008 between Digital, DSCS, and Seah Liang Chiang whereby Digital agrees to assign to DSCS and DSCS agrees to accept the indebtedness amounting to SGD501,986 receivable from Mr Seah Liang Chiang by Digital;
- (c) Sale and Purchase Agreement dated 8 September 2008 between DSC (the "Purchaser"), Seah Liang Chiang and Chua Yock Peng (collectively the "Vendors") for the acquisition of 200,000 shares in DSCM from the Vendors for a consideration sum of RM168,070 to be satisfied entirely by the issuance of 1,680,700 new DSC Shares. The acquisition was completed on 23 October 2009.
- (d) Sale and Purchase Agreement dated 8 September 2008 between DSC (the "Purchaser"), DSCH, DSCS, Spring Seeds Capital Pte Ltd and Leong Siong Weng (collectively the "Vendors") for the acquisition of 1,038,745 shares in Digital from the Vendors for a

17 OTHER GENERAL INFORMATION (Cont'd)

consideration sum of SGD1,640,925 to be satisfied entirely by the issuance of 37,741,280 new DSC Shares. The acquisition was completed on 23 October 2009.

- (e) Underwriting Agreement dated 27 October 2009 between us and Kenanga, for the underwriting of 1,500,000 of the Public Issue Shares, made available for application by our eligible directors, employees and business associates, and for application to the public at the rate of three (3.0) percent of the value of the Public Issue Shares underwritten (being the number of Public Issue Shares underwritten multiplied by the Public Issue Price).
- (f) Placement Agreement dated 27 October 2009 and Supplemental Placement Agreement dated 11 November 2009 between us and Kenanga at a rate of two point five (2.5) percent of the value of DSC Shares that have been successfully placed by Kenanga (being the number of Public Issue Shares placed out by Kenanga multiplied by the Public Issue Price).
- (g) Placement Management Agreement dated 27 October 2009 between us and Kenanga for the management of the private placement exercise in respect of the Public Issue Shares, for a placement management fee of zero point five (0.5) percent of the Public Issue Price for the portion of Public Issue Shares under the private placement.

17.10 LETTERS OF CONSENT

- (a) The written consents of the Solicitors for the IPO, Registrar, Principal Adviser, Underwriter and Placement Agent, Principal Bankers, Issuing House and Company Secretary to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (b) The written consent of the Independent Market Researcher to the inclusion in this Prospectus of its name, extractions of the Independent Market Research Report and its Executive Summary Research Report and the letter thereon in the manner and form and context in which they appear in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (c) The written consent of the Auditors and Reporting Accountants to the inclusion of their name, Accountants' Report and their letters relating to the Proforma Financial Information of DSC in the form and context in which they appear in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.

17.11 RESPONSIBILITY STATEMENTS

- (a) This Prospectus has been seen and approved by the Directors and Promoters of DSC and we collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of our knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading.
- (a) Kenanga, being the Principal Adviser, Underwriter and Placement Agent acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Issue.

17 OTHER GENERAL INFORMATION (Cont'd)

17.12 DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be inspected at the registered office of DSC during normal office hours for a period of twelve (12) months from the date of this Prospectus:-

- (a) The constituent documents of the corporation;
- (b) The Directors' Report and Accountants' Report, referred to in Sections 13 and 14 respectively of this Prospectus;
- (c) Directors' existing service contracts with the corporation or any of the corporation's subsidiaries referred to in Section 9.8 of this Prospectus;
- (d) The material contracts referred to in Section 17.9 of this Prospectus;
- (e) The Reporting Accountants' Letter relating to our Proforma Consolidated Financial Information as included in Section 15 of this Prospectus;
- (f) The letters of consent referred to in Section 17.10 of this Prospectus;
- (g) The audited financial statements of DSC for the past FPE 30 September 2006, two (2) FYE 30 September 2007 to 2008 and FPE 30 June 2009;
- (h) The audited financial statements of Digital for the past three (3) FYE 30 September 2006 to 2008 and FPE 30 June 2009;
- (i) The audited financial statements of DSCM for the past three (3) FYE 30 September 2006 to 2008 and FPE 30 June 2009;
- (j) The audited financial statements of DSC Suzhou for FPE 30 June 2009;
- (k) IMR report from Synovate dated 28 September 2009; and
- (l) The Executive Summary of the IMR report as included in Section 12 of this Prospectus.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE

18.1 OPENING AND CLOSING OF APPLICATION

Opening of the application : 10.00 a.m. on 19 November 2009

Closing of the application : 5.00 p.m. on 26 November 2009

or at such other later time and date or dates as our Directors and Underwriter may mutually decide, at their absolute discretion. **We will not accept late applications.**

Our Directors and Underwriter may mutually decide, at their absolute discretion, to extend the closing date and time for application of the Public Issue to any later date or dates. Should the closing date of the application for the Public Issue be extended, you will be notified of the change in a widely circulated daily English and Bahasa Malaysia newspaper in Malaysia prior to the original closing date of application for the Public Issue. Following this, the dates for the balloting of applications for the Public Issue Shares, allotment of the Public Issue Shares and Listing would be extended accordingly.

18.2 ELIGIBILITY

You can only apply for our Shares if you fulfil **all** the following:-

- (a) You must have a CDS account. If you do not have a CDS account, you may open one (1) by contacting any of the ADAs listed in Section 19 of this Prospectus;
- (b) You must be **one (1)** of the following:-
 - (i) A Malaysian citizen or foreign citizen who is at least eighteen (18) years old as at the closing date of the application with a Malaysian address; or
 - (ii) A corporation / institution incorporated in Malaysia or outside Malaysia and having a correspondence address in Malaysia; or
 - (iii) A superannuation, co-operative, foundation, provident or pension fund established or operating in Malaysia.

We will not accept applications from trustees, persons under eighteen (18) years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institution referred to in (b)(ii) or (iii) above or the trustees thereof; and

- (c) You are not a director or employee of Malaysian Issuing House Sdn Bhd ("MIH"), our Issuing House or their immediate family members.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

18.3 METHODS OF APPLICATION

Applications for the Public Issue Shares may be made using either of the following ways:-

Class of applicants	Application method
Public (for individuals including foreigners)	White Application Form or Electronic Share Application ^(a) or Internet Share Application ^(b)
Public	White Application Form only
Selected investors via private placement	Separate letters/ forms delivered to the respective investors
Eligible employees and business associates/ persons who have contributed to the success of our Group	Pink Application Form only

Notes:-

- (a) *A surcharge of RM2.50 per Electronic Share Application will be charged by the Participating Financial Institution.*
- (b) *The following processing fee per Internet Share Application will be charged by the respective Internet Participating Financial Institution:-*
- (i) *Affin Bank Berhad (www.affinOnline.com) - No fee will be charged for application by their account holders;*
 - (ii) *CIMB Investment Bank Berhad (www.eipocimb.com) – RM2.00 per Internet Share Application via CIMB Bank Berhad or RM5.00 per Internet Share Application via Malayan Banking Berhad;*
 - (iii) *CIMB Bank Berhad (www.cimbclicks.com.my) – RM2.00 per Internet Share Application for applicants with CDS account held with CIMB Investment Bank Berhad and RM2.50 for applicants with CDS accounts with other ADAs;*
 - (iv) *Malayan Banking Berhad (www.maybank2u.com.my) – RM1.00 per Internet Share Application; and*
 - (v) *RHB Bank Berhad (www.rhbbank.com.my) - RM2.50 per Internet Share Application.*

18.4 PROCEDURES FOR APPLICATION**18.4.1 Procedures for application by way of an Application Form**

Our eligible employees and business associates/persons who have contributed to the success of our Group will be distributed **Pink** Application Forms, letters detailing their allocation and additional letters of instruction. Their application must follow the notes and instructions in the said documents and where relevant, this Prospectus.

Public should follow the following procedures in making their applications:-

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Step 1: Obtain application documents

Obtain the **White** Application Forms together with the Official “A” and “B” envelopes and a copy of this Prospectus. These documents can be obtained subject to availability from the following parties:-

- (a) KIBB;
- (b) participating organisations of Bursa Securities;
- (c) members of the Association of Banks in Malaysia;
- (d) members of the Malaysian Investment Banking Association; and
- (e) MIH.

Step 2: Read the Prospectus

In accordance with Section 232(2) of the CMSA, the Application Forms are accompanied by this Prospectus. You are advised to read and understand this Prospectus before making your application.

Step 3: Complete the Application Form

Complete the relevant Application Form legibly and **STRICTLY** in accordance with the notes and instructions printed on it and in this Prospectus.

(a) Personal particulars

You must ensure that your personal particulars submitted in your application are identical with the records maintained by Bursa Depository. Please inform Bursa Depository promptly of any changes to your personal particulars.

If you are an individual and you are not a member of the armed forces or police, your name and national registration identity card (“NRIC”) number or passport number must be the same as that stated in:-

- (vi) your NRIC / passport; or
- (vii) your “Resit Pengenalan Sementara (JPN KP 09)” issued pursuant to Peraturan 5(5), Peraturan-peraturan Pendaftaran Negara 1990; or
- (viii) any valid temporary identity document as issued by the National Registration Department from time to time.

If you are a member of the armed forces or police, your name and your armed forces or police personnel number, as the case may be, must be the same as that stated in your authority card.

If you are a corporation / institution, the name and certificate of incorporation number must be the same as that stated in the corporation’s / institution’s certificate of incorporation.

(b) CDS account number

You must state your CDS account number in the space provided in the Application Form. Invalid, nominee or third party CDS accounts will **not** be accepted.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

(c) Details of payment

You must state the details of your payment in the appropriate boxes provided in the White Application Form.

(d) Number of Shares applied

Your application must be for 100 Shares or multiples thereof.

Step 4: Prepare appropriate form of payment (applicable to Malaysian public)

Prepare the correct form of payment in RM for the FULL amount payable for the Public Issue Shares based on the Public Issue Price of **RM0.50** per Public Issue Share.

Your completed Application Form must be accompanied by remittance in RM for the full amount payable by any of the following:-

- (a) banker's draft or cashier's order purchased within Malaysia only and drawn on a bank in Kuala Lumpur; or
- (b) money order or postal order (for applicants from Sabah and Sarawak only); or
- (c) Guaranteed Giro Order ("GGO") from Bank Simpanan Nasional Malaysia Berhad; or
- (d) ATM statement obtained only from any of the following financial institutions:-
 - Affin Bank Berhad; or
 - Alliance Bank Malaysia Berhad; or
 - AmBank (M) Berhad; or
 - CIMB Bank Berhad; or
 - EON Bank Berhad; or
 - Hong Leong Bank Berhad; or
 - Malayan Banking Berhad; or
 - Public Bank Berhad; or
 - RHB Bank Berhad,

and must be made out in favour of "**MIH SHARE ISSUE ACCOUNT NUMBER 476**" and crossed "**A/C PAYEE ONLY**" (excluding ATM statements) and endorsed on the reverse side with your name and address.

We will not accept applications with excess or insufficient remittances or inappropriate forms of payment.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Step 5: Finalise application

Insert the White Application Form with the appropriate payment and a legible photocopy of identification document (NRIC/"Resit Pengenaln Sementara (JPN KP 09)" / passport / valid temporary identity document issued by the National Registration Department / authority card / certificate of incorporation) into Official "A" envelope and seal it. Write your name and address on the outside of the Official "A" and "B" envelopes. The name and address written must be identical to your name and address as per your NRIC/"Resit Pengenaln Sementara (JPN KP 09)" / passport / valid temporary identity document issued by the National Registration Department / authority card / certificate of incorporation. Affix a stamp on Official "A" envelope and insert Official "A" envelope into Official "B" envelope.

Step 6: Submit application

Each completed Application Form, accompanied by the appropriate remittance and legible photocopy of the relevant documents can be submitted using one of the following methods:-

- (a) despatched by **ORDINARY POST** in the official envelopes provided, to the following address:-

Malaysian Issuing House Sdn Bhd (258345-X)
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur

P.O. Box 13269
50804 Kuala Lumpur

- (b) **DELIVERED BY HAND AND DEPOSITED** in the drop-in boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 26 November 2009.

The Application Forms set out the full instruction for the application of the Public Issue Shares and the procedures to be followed. The Application Forms together with the notes and instructions shall constitute an integral part of this Prospectus. All applicants are advised to read the Application Forms and the notes and instructions therein carefully. Applications which do not conform strictly to the terms of this Prospectus or the Application Form or notes and instructions or which are illegible may not be accepted at the absolute discretion of our Directors.

18.4.2 Procedures for application by way of an Electronic Share Application

Application for our Shares by way of Electronic Share Application are only applicable to Malaysian individuals in respect of the Public Issue Shares made available for application by the Malaysian public.

- (a) **Steps for Electronic Share Application through a Participating Financial Institution's ATM**
- (i) You must have an account with a Participating Financial Institution (as detailed in Section 18.4.2 (b) below) and an ATM card issued by that Participating Financial Institution to access the account;
- (ii) You **must have a CDS account**; and

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

(iii) You may apply for the Public Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 18.4.2 (c) of the terms and conditions for Electronic Share Applications. You will have to enter at least the following information through the ATM where the instructions on the ATM screen at which you enter your Electronic Share Application requires you to do so:-

- Personal Identification Number (PIN);
- MIH Share Issue Account Number 476;
- CDS account number;
- Number of Shares applied for and/or the RM amount to be debited from the account; and
- Confirmation of several mandatory statements.

(b) Participating Financial Institutions

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions at their branches:-

- Affin Bank Berhad; or
- AmBank (M) Berhad; or
- Bank Muamalat Malaysia Berhad; or
- CIMB Bank Berhad; or
- EON Bank Berhad; or
- HSBC Bank Malaysia Berhad; or
- Malayan Banking Berhad; or
- OCBC Bank (Malaysia) Berhad; or
- RHB Bank Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only).

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

(c) Terms and conditions of Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set forth on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set forth in "**Steps for Electronic Share Application through a Participating Financial Institution's ATMs**" in Section 18.4.2 (a) above. You must complete all the steps and follow the instructions set out on the ATM screen to complete an Electronic Share Application. You are advised to read and understand the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to "applicant/you" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applies for the Public Issue Shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Applications, you must have a CDS account to be eligible to utilise the facility.

You must have an existing bank account with, and be an ATM cardholder of, one (1) of the Participating Financial Institutions before you can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for the Public Issue Shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of your Electronic Share Application transaction, you will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of your Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by our Company or MIH. Do not submit your Transaction Record with any Application Form. The Transaction Record is for your own retention.

Upon the closing of the offer for the application for the Public Issue Shares on 26 November 2009 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the second (2nd) business day after the Closing Date and Time.

You are allowed to make an Electronic Share Application for the Public Issue Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which you have an account and its branches, subject to you making only one (1) application.

You must ensure that you use your own CDS account number when making an Electronic Share Application. If you operate a joint account with any Participating Financial Institution, you must ensure that you enter your own CDS account number when using an ATM card issued to you in your own name. Your application will be rejected if you fail to comply with the foregoing conditions.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the following terms and conditions:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.
- (b) You are required to confirm the following statements (by depressing pre-designated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:-
 - You are at least eighteen (18) years of age as at the closing date of the share application;
 - You are a Malaysian citizen residing in Malaysia;
 - You have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that you are submitting; and
 - You hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to yourself and your account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless you complete all the Steps required by the Participating Financial Institution. By doing so, you will be treated as signifying your confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of your particulars to MIH or any relevant regulatory bodies.

- (c) **You confirm that you are not applying for the Public Issue Shares as a nominee of any other persons and that any Electronic Share Application that you make is made by you as the beneficial owner. You shall only make one (1) Electronic Share Application and shall not make any other application for the Public Issue Shares, whether at the ATMs of any Participating Financial Institutions, on the prescribed Application Forms or via Internet Share Application.**
- (d) You must have sufficient funds in your bank account with the relevant Participating Financial Institution at the time you make your Electronic Share Application, failing which your Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made, will be rejected.
- (e) You irrevocably agree and undertake to subscribe for or purchase and to accept the number of Public Issue Shares applied for as stated on the Transaction Record or any lesser number of Public Issue Shares that may be allotted or allocated to you in respect of your Electronic Share Application. In the event that we decide to allot any lesser number of the Public Issue Shares or not to allot or allocate any Public Issue Shares to you, you agree to

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

accept any such decision as final. If your Electronic Share Application is successful, your confirmation (by your action of pressing the designated key (or button) on the ATM) of the number of Public Issue Shares applied for shall signify, and shall be treated as, your acceptance of the number of Public Issue Shares that may be allotted to you and to be bound by our Memorandum and Articles of Association.

- (f) MIH, acting under the authority of our Directors, reserve the right to reject or accept any Electronic Share Application in whole or in part only without giving any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Public Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.

- (g) If your Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications within two (2) Market Days after the balloting date. If your Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest in RM into your account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. You may check your accounts on the fifth (5th) Market Day from the balloting date. You may check your account on our listing day.

If your Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest in RM into your account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successful balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to the applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) Market Days from the day of the final ballot of the application list.

If you encounter any problems in your applications, you may refer to the Participating Financial Institutions.

- (h) You request and authorise us:-
 - (i) to credit the Public Issue Shares allotted or allocated to you into your CDS account; and
 - (ii) to issue share certificate(s) representing such Public Issue Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.

- (i) You, acknowledge that your Electronic Share Application is subject to the risks of electrical, electronic, technical, transmission, communications and computer-related faults and breakdowns, fires and other events which are beyond our control, and the control of MIH, the Participating Financial Institutions or Bursa Depository, irrevocably agrees that if:-
 - (i) we or MIH do/does not receive your Electronic Share Application; or

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (ii) data relating to your Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or MIH,

you shall be deemed not to have made an Electronic Share Application and you shall not claim whatsoever against us, MIH or the Participating Financial Institutions or Bursa Depository for the Public Issue Shares applied for or for any compensation, loss or damage arising from it.

- (j) All of your particulars in the records of the relevant Participating Financial Institution at the time you make your Electronic Share Application shall be deemed to be true and correct; and we, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) You shall ensure that your personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, your Electronic Share Application is liable to be rejected. You must inform Bursa Depository promptly of any change in address, failing which the notification letter of successful allocation will be sent to your registered address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, you agree that:-
 - (i) in consideration of our Company making available the Electronic Share Application facility to you, through the Participating Financial Institutions at their respective ATMs, your Electronic Share Application is irrevocable;
 - (ii) we, MIH, the Participating Financial Institutions and Bursa Depository shall not be liable for any delays, failures or inaccuracies in the processing of data relating to your Electronic Share Application to us due to a breakdown or failure of transmission or communication facilities or to any cause beyond our/ their control;
 - (iii) notwithstanding the receipt of any payment by us or on our behalf, the acceptance of your offer to subscribe for and purchase the Public Issue Shares for which your Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation by us or our behalf for prescribed securities, in respect of the said Public Issue Shares;
 - (iv) you irrevocably authorises Bursa Depository to complete and sign on your behalf as transferee or renouncee any instrument of transfer and/or other documents required for the issue or transfer of the Public Issue Shares allotted or allocated to you; and
 - (v) You agree that in the event of any legal disputes arising from the use of Electronic Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia be bound by the decisions of the Courts of Malaysia.
- (m) If you are successful in your Electronic Share Application, our Directors reserves the rights to require you to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.

- (n) MIH, on the authority of our Directors, reserves the right to reject applications which do not conform to these instructions.
- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

18.4.3 Procedures for application by way of an Internet Share Application

Applications for our Shares by way of Internet Share Application are only applicable to Malaysian individuals in respect of the Public Issue Shares made available for application by the Malaysian public.

Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Internal Share Application and the procedures set out on the Internet financial services website of the Internet Participating Financial Institution before making an Internet Share Application.

Step 1: Set up of account

Before making an application by way of Internet Share Application, you **must have all** of the following:-

- (a) an existing account with access to Internet financial services facilities with the following Internet Participating Financial Institutions:-
 - Affin Bank Berhad at www.affinOnline.com; or
 - CIMB Investment Bank Berhad at www.eipocimb.com; or
 - CIMB Bank Berhad at www.cimbclicks.com.my; or
 - Malayan Banking Berhad at www.maybank2u.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com); or
 - RHB Bank Berhad at www.rhbbank.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com)
- (b) an individual CDS account registered in your name (and not in a nominee's name).

Step 2: Read the Prospectus

You are advised to read and understand this Prospectus before making your application.

Step 3: Apply through Internet

The exact steps for Internet Share Application for the Public Issue Shares are as set out on the Internet financial services websites of the Internet Participating Financial Institutions.

For illustration purposes only, we have set out below possible steps of an application of the Public Issue Shares using Internet Share Application.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITES OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION MAY DIFFER FROM THE STEPS OUTLINED BELOW.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (a) Connect to the Internet financial services website of the Internet Participating Financial Institution with which you have an account. You are advised not to apply for the Public Issue Shares through any website other than the Internet financial services website of the Internet Participating Financial Institution.
- (b) Login to the Internet financial services facility by entering your user identification and PIN/ password.
- (c) Navigate to the section of the website on the applications in respect of initial public offerings.
- (d) Select the counter in respect of the Public Issue Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application.
- (e) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions.
- (f) At the next screen, complete the online application form.
- (g) Check that the information contained in the online application form such as the share counter, NRIC number, CDS account number, number of Public Issue Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.
- (h) After selecting the designated hyperlink on the screen, you will have to confirm and undertake that the following mandatory statements are true and correct:-
 - (i) You are at least eighteen (18) years of age as at the Closing Date of the application for the Public Issue Shares;
 - (ii) You are a Malaysian citizen residing in Malaysia;
 - (iii) You have, prior to making the Internet Share Application, received and/or have had access to a printed/electronic copy of this Prospectus, the contents of which you have read and understood;
 - (iv) You agree to all the terms and conditions of the Internet Share Application as set out in this Prospectus and has carefully considered the risk factors set out in this Prospectus, in addition to all other information contained in this Prospectus, before making the Internet Share Application;
 - (v) The Internet Share Application is the only application that you are submitting for the Public Issue Shares;
 - (vi) You authorise the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Public Issue Shares from your account with the Internet Participating Financial Institution or the Authorised Financial Institution;
 - (vii) You give express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to you, the Internet Share Application made by you or your account with the Internet

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Participating Financial Institution, to MJH and the Authorised Financial Institutions, the SC and any other relevant authority;

- (viii) You are not applying for the Public Issue Shares as a nominee of any other person and the application is made in your own name as the beneficial owner and subject to the risks referred to in this Prospectus; and
- (ix) You authorise the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, us, Bursa Securities or other relevant parties in connection with the Public Issue, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the Public Issue. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information furnished by you to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.
- (i) Upon submission of the online application form, you will be linked to the website of the Authorised Financial Institution to effect the online payment of your money for the Public Issue.
- (j) You must pay for the Public Issue Shares through the website of the Authorised Financial Institution, failing which the Internet Share Application is **not completed**, despite the display of the Confirmation Screen. "**Confirmation Screen**" refers to the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of your Internet Share Application, including the number of Public Issue Shares applied for, which can be printed out by you for your records.
- (k) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen on the website through which the online payment for the application of the Public Issue Shares is being made.
- (l) Subsequent to the above, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website.
- (m) You are advised to print out the Confirmation Screen for the reference and retention.

Terms and Conditions for Internet Share Applications

The terms and conditions outlined below supplement the additional terms and conditions for Internet Share Application contained in the Internet financial services website of the Internet Participating Financial Institutions. Please refer to the Internet financial services website of the Internet Participating Financial Institutions for the exact terms and conditions and instructions.

- (a) Your application will not be successfully completed and cannot be recorded as a completed application unless you have completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen. You are required to complete your Internet Share Application by the close of the Public Issue mentioned in Section 18.1 of this Prospectus.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (b) You irrevocably agree and undertake to subscribe for or purchase and to accept the number of Public Issue Shares applied for as stated on the Confirmation Screen or any lesser number of Public Issue Shares that may be allotted or allocated to you in respect of your Internet Share Application. Your confirmation by clicking the designated hyperlink on the relevant screen of the website shall be treated as your acceptance of the number of Public Issue Shares allotted or allocated to you.
- (c) You request and authorise us:-
- (i) to credit the Public Issue Shares allotted or allocated to you into your CDS account; and
 - (ii) to issue share certificate(s) representing such Public Issue Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (d) You, acknowledge that your Internet Share Application is subject to the risks of electrical, electronic, technical, transmission, communications and computer-related faults and breakdowns, faults with computer software, problem occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires and other events which are beyond our control, and the control of the Internet Participating Financial Institution and/or Authorised Financial Institution, irrevocably agrees that if:-
- (i) we, MIH or the Internet Participating Financial Institution and/or the Authorised Financial Institution do/does not receive your Internet Share Application and/or payment; or
 - (ii) data relating to your Internet Share Application or the tape or any other devices containing such data is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or MIH,
- you shall be deemed not to have made an Internet Share Application and you shall not claim whatsoever against us, MIH or the Internet Participating Financial Institutions or the Authorised Financial Institutions for the Public Issue Shares applied for or for any compensation, loss or damage arising from it.
- (e) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the issue or transfer of the Public Issue Shares allocated to you.
- (f) You agree that in the event of any legal disputes arising from the use of Internet Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.
- (g) You shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of your Internet Share Application by us, MIH and/or the Internet Participating Financial Institutions for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by you, or any other cause beyond the control of the Internet Participating Financial Institutions.
- (h) You are not entitled to exercise any remedy of rescission for misrepresentation at any time after we have accepted your Internet Share Application.
- (i) In making the Internet Share Application, you have relied solely on the information contained in this Prospectus. We, our Underwriter, our Adviser and any other person

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

involved in the Public Issue shall not be liable for any information not contained in this Prospectus which may have been relied by you in making the Internet Share Application.

18.5 OTHER TERMS AND CONDITIONS

- (a) You are required to pay the Public Issue Price of RM0.50 for each Public Issue Share you have applied for;
- (b) You can submit only one (1) application for the Public Issue Shares offered to the Malaysian public. For example, if you submit an application using a White Application Form, you cannot submit an Electronic Share Application or Internet Share Application.

MIH acting under the authority of our Directors, has the discretion to reject applications that appears to be multiple applications.

We wish to caution you that if you submit more than one (1) application in your own name or by using the name of others, with or without their consent, you will be committing an offence under Section 179 of the CMSA and may be punished with a minimum fine of RM1,000,000 and a jail term of up to ten (10) years under Section 182 of the CMSA.

- (c) Your application must be for at least 100 Shares or multiples thereof.
- (d) Your application must be made in connection with and subject to this Prospectus and our Memorandum and Articles of Association. You agree to be bound by our Memorandum and Articles of Association.
- (e) Your submission of an application does not necessarily mean that your application will be successful. Any submission of application is irrevocable.
- (f) Our Company or MIH will not issue any acknowledgement of the receipt of your application or application monies.
- (g) You must ensure that your personal particulars submitted in your application and/or your personal particular as recorded by the Internet Participating Financial Institution are correct and identical with the records maintained by Bursa Depository. Otherwise, your application is liable to be rejected. Bursa Securities will have to be promptly notified of any change in your address, failing which the notification letter of successful allocation will be sent to your registered or correspondence address last maintained with Bursa Depository.
- (h) Your remittances having been presented for payment shall not signify that your application has been accepted.

Our acceptance of your application to subscribe for or purchase the Public Issue Shares shall be constituted by the issue of notices of allotment for the Public Issue Shares to you.

- (i) Submission of your CDS account number in your application includes your authority or consent in accordance with the Malaysian laws of Bursa Depository and the Participating Financial Institutions, as the case may be, to disclose information pertaining to your CDS account and other relevant information to us or MIH and any relevant regulatory bodies, as the case may be.

You agree to accept our decision as final should we decide not to allot any Public Issue Shares to you.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (j) Additional terms and conditions for Electronic Share Applications are set out in Section 18.4.2 (c) above.
- (k) Additional terms and conditions for Internet Share Applications are set out in Section 18.4.3 above.

18.6 AUTHORITY OF OUR DIRECTORS AND MIH

If you are successful in your application, our Directors reserve the right to require you to appear in person at the registered office of MIH within fourteen (14) days of the date of notice issued to you to ascertain your application is genuine and valid. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.

Applicants will be selected in a manner to be determined by our Directors. Due consideration will be given to the desirability of allotting or allocating our Public Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.

MIH, on the authority of our Directors, reserve the right to:-

- (a) reject applications which do not conform to the instructions in this Prospectus or are illegible, incomplete and inaccurate;
- (b) reject or accept any application, in whole or in part, on a non-discriminatory basis without giving any reason; and
- (c) bank in all application monies from unsuccessful / partially successful Bumiputera applicants which would subsequently be refunded without interest by registered post.

18.7 OVER/ UNDER-SUBSCRIPTION

In the event of an over-subscription for the Public Issue Shares, MIH will conduct a ballot in a fair and equitable manner as approved by our Directors to determine the acceptance of applications. In determining the manner of balloting, our Directors will consider the desirability of distributing the Public Issue Shares, to a reasonable number of applicants for the purpose of broadening our shareholding base and establishing an adequate market in the trading of our Shares.

Pursuant to the Listing Requirements, we are required to have at least 25% of our enlarged issued and paid-up capital to be held by a minimum number of 200 public shareholders holding not less than 100 Shares each upon Listing and completion of this Public Issue. We expect to achieve this at the point of Listing. However, in the event that this requirement is not met, we may not be allowed to proceed with our Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription, all the Public Issue Shares not applied for will be subscribed by our Underwriter pursuant to the Underwriting Agreement.

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18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

18.8 UNSUCCESSFUL/ PARTIALLY SUCCESSFUL APPLICANTS

If you are unsuccessful / partially successful in your application, we will return your application monies without interest in the following manner:-

18.8.1 For applications by way of White Application From

- (a) the application monies or the balance of it, as the case may be, will be returned to you via the self-addressed and stamped Official "A" envelope you provided by ordinary post (for fully unsuccessful applications) or by registered post to your last address maintained with Bursa Depository (for partially successful applications) within ten (10) Market Days from the date of the final ballot.
- (b) If your application was rejected because you did not provide a CDS account number, your application monies will be sent to the address stated in the NRIC or "Resit Pengenalan Sementara (JPN KP 09)" or any valid temporary identity document issued by the National Registration Department from time to time, at your own risk.
- (c) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants. These monies will be refunded by registered post to your last address maintained with Bursa Depository or as per item (b) above, as the case may be, within ten (10) Market Days from the date of the final ballot.

18.8.2 For applications by way of Electronic Share Application and Internet Share Application

- (a) MIH shall inform the Participating Financial Institutions of the non-successful or partially successful application within two (2) Market Days after the balloting date. The application monies or the balance of it will be credited into your account with the Participating Financial Institution without interest within two (2) Market Days after the receipt of confirmation from MIH.
- (b) You may check your account on the fifth (5th) Market Day from the balloting date.
- (c) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded without interest by MIH by way of cheques by registered post or ordinary post. The cheques will be issued not later than ten (10) Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Participating Financial Institution will arrange for a refund of the application money (or any part thereof) without interest within ten (10) Market Days from the date of the final ballot.

18.9 SUCCESSFUL APPLICANTS

If you are successful in your application:-

- (a) Our Public Issue Shares allocated to you will be credited into your CDS account. We will not be issuing any shares certificate to you.
- (b) A notice of allotment will be despatched to you at the address last maintained with Bursa Depository where you have an existing CDS account at your own risk prior to our Listing. This is your only acknowledgement of acceptance of the application.

18 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

18.10 CDS ACCOUNTS

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed our Shares as "Prescribed Securities". Therefore, the Public Issue Shares offered through this Prospectus will be deposited directly with Bursa Depository and any dealings in these Shares will be carried out in accordance with the aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in our securities including the Public Issue Shares will be by book entries through CDS accounts. No share certificate will be issued but notices of allotment or transfer shall be despatched.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/us. Where an applicant does not presently have a CDS account, he should open a CDS account at an ADA prior to make an Application for our Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application. The applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application require him to do so.

In the case of an application by way of Internet Share Application, only an applicant who has a CDS account can make an Internet Share Application. In certain cases, only an applicant who has a CDS account opened with the Internet Participating Financial Institution can make an Internet Share Application. Arising therewith, the applicant's CDS account number would automatically appear in the e-Public Issue online application form.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his CDS account number, MIH, on our authority, will reject the application. MIH, on the authority of our Directors also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application or Internet Share Application, if the records of the Participating Financial Institution at the time of making the Electronic Share Application or Internet Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

18.11 ENQUIRIES

You may contact MIH if you have any queries on the White Application Form at 03 - 2693 2075 (10 lines). If you have any enquiry with regards to your Electronic Share Application, you may refer to the relevant Participating Financial Institution. If you have any enquiry with regards to your Internet Share Application, you may refer to the relevant Internet Participating Financial Institution and Authorised Financial Institution.

If you are applying for the Public Issue Share as a Malaysian public, you may check the status of your application by logging into MIH's website at www.mih.com.my, or by calling MIH's Enquiry Services at 03 - 2693 2075 (10 lines) or your ADA at the telephone number as stated in Section 19 of this Prospectus between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

19 LIST OF ADAS

The list of ADAs and their respective addresses, telephone numbers and broker codes are as follows:-

Name	Address and telephone number	Broker code
KUALA LUMPUR		
A.A. ANTHONY SECURITIES SDN BHD	N3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No : 03-6201 1155	078-004
AFFIN INVESTMENT BANK BERHAD	Ground Mezzanine & 3rd Floor Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No : 03-2143 8668	028-001
ALLIANCE INVESTMENT BANK BERHAD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No : 03-2166 7922	076-001
AMINVESTMENT BANK BERHAD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-2078 2788	086-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No : 03-4043 3533	024-001
CIMB INVESTMENT BANK BERHAD	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-2084 9999	065-001
ECM LIBRA INVESTMENT BANK BERHAD	3rd Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-2178 1888	052-001
ECM LIBRA INVESTMENT BANK BERHAD	Level 1, Avenue Building Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No : 03-2089 1800	052-009
HONG LEONG INVESTMENT BANK BERHAD (formerly known as HLG Securities Sdn Bhd)	Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-2168 1168	066-001

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
HWANGDBS INVESTMENT BANK BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No : 03-9130 3399	068-012
HWANGDBS INVESTMENT BANK BERHAD	7th, 22nd, 23rd & 23A Floor Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-2711 6888	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No : 03-2117 1888	054-001
INTER-PACIFIC SECURITIES SDN BHD	Ground Floor, 7-0-8 Jalan 3/109F Danau Business Centre, Danau Desa 58100 Kuala Lumpur Tel No : 03-7984 7796	054-003
INTER-PACIFIC SECURITIES SDN BHD	Stesyen Minyak SHELL Jalan 1/116B, Off Jalan Kuchai Lama Kuchai Entrepreneur Park 58200 Kuala Lumpur Tel No : 03-7981 8811	054-005
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-2034 1888	055-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	11th-14th Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No : 03-2168 8800	053-001
KENANGA INVESTMENT BANK BERHAD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-2164 9080	073-001
KENANGA INVESTMENT BANK BERHAD	No. 57-10, Level 10 The Boulevard, Mid Valley City Lingkaran Syed Putra 59000 Kuala Lumpur Tel No : 03-2287 1799	073-015
M & A SECURITIES SDN BHD	Level 1-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No : 03-2282 1820	057-002

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
MAYBANK INVESTMENT BANK BERHAD (formerly known as Aseambankers Malaysia Berhad)	5-13 Floor, MaybankLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-2297 8888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No : 03-2094 2828	093-002
MIDF AMANAH INVESTMENT BANK BERHAD	11th & 12th Floor, Menara MIDF 82 Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-2173 8888	026-001
MIMB INVESTMENT BANK BERHAD	Level 18, Menara EON Bank 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-2691 0200	061-001
OSK INVESTMENT BANK BERHAD	20 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-2333 8333	056-001
OSK INVESTMENT BANK BERHAD	No. 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No : 03-6257 5869	056-028
OSK INVESTMENT BANK BERHAD	Ground Floor, No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-4280 4798	056-054
OSK INVESTMENT BANK BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Sri Petaling 57000 Kuala Lumpur Tel No : 03-9058 7222	056-058
PM SECURITIES SDN BHD	Ground, Mezzanine, 1st & 10th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel No : 03-2146 3000	064-001
PUBLIC INVESTMENT BANK BERHAD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-2031 3011	051-001

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
RHB INVESTMENT BANK BERHAD	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-9287 3888	087-001
TA SECURITIES HOLDINGS BERHAD	Floor 13-16, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-2072 1277	058-003
SELANGOR DARUL EHSAN		
AFFIN INVESTMENT BANK BERHAD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-3343 9999	028-002
AFFIN INVESTMENT BANK BERHAD	Lot 229, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiarra Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7729 8016	028-003
AFFIN INVESTMENT BANK BERHAD	No. 1, Jalan 52/16 46200 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7955 3281	028-004
AMINVESTMENT BANK BERHAD	4th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7710 6613	086-003
HONG LEONG INVESTMENT BANK BERHAD (formerly known as HLG Securities Sdn Bhd)	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7729 7345	066-002
HWANGDBS INVESTMENT BANK BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No : 03-5513 3288	068-002

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
HWANGDBS INVESTMENT BANK BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-5635 6688	068-010
INTER-PACIFIC SECURITIES SDN BHD	No. 77 & 79, Jalan 2/3A Pusat Bandar Utara KM12, Jalan Ipoh Selayang 68100 Batu Caves Selangor Darul Ehsan Tel No : 03-6137 1888	054-006
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No : 03-8736 1118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7620 1118	079-002
KENANGA INVESTMENT BANK BERHAD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7956 2169	073-005
KENANGA INVESTMENT BANK BERHAD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-8024 1682	073-006
KENANGA INVESTMENT BANK BERHAD	Suite 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No : 03-3005 7550	073-007
KENANGA INVESTMENT BANK BERHAD	Lot 240, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7725 9095	073-016

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7873 6366	056-011
OSK INVESTMENT BANK BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No : 03-8736 3378	056-045
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No : 03-6092 8916	056-047
OSK INVESTMENT BANK BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-3343 9180	056-048
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-8070 0773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-3341 5300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No : 03-5634 0202	096-001
TA SECURITIES HOLDINGS BERHAD	No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T, Subang Business Centre 47620 UEP Subang Jaya Selangor Darul Ehsan Tel No : 03-8025 1880	058-005
MELAKA		
CIMB INVESTMENT BANK BERHAD	Ground, 1 st & 2 nd Floor No. 191, Taman Melaka Raya Off Jalan Parameswara 75000 Melaka Tel No : 06-289 8800	065-006

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
ECM LIBRA INVESTMENT BANK BERHAD	71A & 73A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No : 06-288 1720	052-008
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No : 06-337 1533	012-001
MERCURY SECURITIES SDN BHD	No. 81-B & 83-B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No : 06-292 1898	093-003
OSK INVESTMENT BANK BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-282 5211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-286 6008	064-006
RHB INVESTMENT BANK BERHAD	Lot 7-13 & 15, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No : 06-283 3622	087-002
PERAK DARUL RIDZUAN		
A.A. ANTHONY SECURITIES SDN BHD	29G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-623 2328	078-009
ALLIANCE INVESTMENT BANK BERHAD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-691 0910	076-008
ECM LIBRA INVESTMENT BANK BERHAD	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-242 2828	052-002
ECM LIBRA INVESTMENT BANK BERHAD	No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-622 2828	052-006

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
HWANGDBS INVESTMENT BANK BERHAD	Ground, Level 1,2 &3 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No : 05-806 6688	068-003
HWANGDBS INVESTMENT BANK BERHAD	Ground & 1st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-255 9988	068-015
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No : 05-241 9800	057-001
MAYBANK INVESTMENT BANK BERHAD (formerly known as Aseambankers Malaysia Berhad)	B-G-04 (Ground Floor), Level 1 & 2 No. 42 Persiaran Greentown 1 Pusat Perdagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-245 3400	098-002
OSK INVESTMENT BANK BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-241 5100	056-002
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor, No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-623 6498	056-014
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-692 1228	056-016
OSK INVESTMENT BANK BERHAD	Ground Floor No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No : 05-808 8229	056-034

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No : 05-465 1261	056-044
OSK INVESTMENT BANK BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No : 05-717 0888	056-052
HONG LEONG INVESTMENT BANK BERHAD (formerly known as HLG Securities Sdn Bhd)	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-253 0888	066-003
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Raja Permaisuri Bainun 30250 Ipoh Perak Darul Ridzuan Tel No : 05-253 1313	058-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floor, Bangunan Heng Guan 171 Jalan Burmah 10050 Pulau Pinang Tel No : 04-229 9318	078-002
A.A. ANTHONY SECURITIES SDN BHD	Ground & 1 st Floor No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No : 04-554 1388	078-003
ALLIANCE INVESTMENT BANK BERHAD	Suite 2.1, & 2.4, Level 2 Wisma Great Eastern No. 25, Lebuhraya Light 10200 Penang Tel No : 04-261 1688	076-015
AMINVESTMENT BANK BERHAD	Mezzanine Floor & Level 3 No. 37, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-226 1818	086-004
CIMB INVESTMENT BANK BERHAD	Ground Floor Suite 1.01, Menara Boustead Penang 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-238 5900	065-003

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
ECM LJBRA INVESTMENT BANK BERHAD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No : 04-228 1868	052-003
ECM LIBRA INVESTMENT BANK BERHAD	7th Floor, Menara Boustead Penang 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-228 3355	052-010
HWANGDBS INVESTMENT BANK BERHAD	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No : 04-263 6996	068-001
HWANGDBS INVESTMENT BANK BERHAD	No. 2 & 4, Jalan Perda Barat Bandar Perda 14000 Bukit Mertajam Pulau Pinang Tel No : 04-537 2882	068-006
INTER-PACIFIC SECURITIES SDN BHD	Ground, Mezzanine & 8th Floor Bangunan Mayban Trust No. 3, Penang Street 10200 Pulau Pinang Tel No : 04-269 0888	054-002
KENANGA INVESTMENT BANK BERHAD	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-210 6666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO, Lorong Bagan Luar Dua 12000 Butterworth Pulau Pinang Tel No : 04-332 2123	093-001
MERCURY SECURITIES SDN BHD	2nd Floor, Standard Chartered Bank Chambers 2 Lebuhr Pantai 10300 Pulau Pinang Tel No : 04-263 9118	093-004
OSK INVESTMENT BANK BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel No : 04-263 4222	056-004
OSK INVESTMENT BANK BERHAD	Ground & Upper Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No : 04-390 0022	056-005

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-540 2888	056-015
OSK INVESTMENT BANK BERHAD	834, Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan, Pulau Pinang Tel No : 04-583 1888	056-032
OSK INVESTMENT BANK BERHAD	No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No : 04-640 4888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-227 3000	064-004
PERLIS INDRA KAYANGAN		
ALLIANCE INVESTMENT BANK BERHAD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-976 5200	076-003
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 39, Taman Suriani Persiaran Jubli Emas 01000 Kangar Perlis Indra Kayangan Tel No : 04-979 3888	056-061
KEDAH DARUL AMAN		
A.A. ANTHONY SECURITIES SDN BHD	Lot 4, 5 & 5A 1 st Floor EMUM 55 No. 55, Jalan Gangsa Kawasan Perusahaan Mergong 2 Seberang Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-732 2111	078-007
ALLIANCE INVESTMENT BANK BERHAD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No : 04-731 7088	076-004

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
HWANGDBS INVESTMENT BANK BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-425 6666	068-011
OSK INVESTMENT BANK BERHAD	No. 112, Jalan Pengkalan Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-420 4888	056-017
OSK INVESTMENT BANK BERHAD	Ground Floor 35, Jalan Suria 1 Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-496 4888	056-019
OSK INVESTMENT BANK BERHAD	Ground & 1 st Floor 215-A & 215-B Medan Putra Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-720 9888	056-021
NEGERI SEMBILAN DARUL KHUSUS		
ECM LIBRA INVESTMENT BANK BERHAD	1 C-1 & 1 D-1, First Floor Jalan Tunku Munawir 70000 Seremban Negeri Sembilan Tel No : 06-765 5998	052-013
HWANGDBS INVESTMENT BANK BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-761 2288	068-007
HWANGDBS INVESTMENT BANK BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-455 3188	068-013
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 33 Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-764 1641	056-024

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No : 06-442 1000	056-037
OSK INVESTMENT BANK BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-455 3014	056-040
OSK INVESTMENT BANK BERHAD	Ground & Mezzanine Floor No. 346 & 347 Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No : 06-646 1234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-762 3131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN BHD	Level 6 & 7, Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No : 07-333 2000	078-001
A.A. ANTHONY SECURITIES SDN BHD	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No : 07-663 6658	078-005
A.A. ANTHONY SECURITIES SDN BHD	No. 70, 70-01, 70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-351 3218	078-006
ALLIANCE INVESTMENT BANK BERHAD	No. 73, Ground & 1 st Floor Jalan Rambutan 86000 Kluang Johor Darul Takzim Tel No : 07-771 7922	076-006

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
AMINVESTMENT BANK BERHAD	2nd & 3rd Floor, Penggaram Complex I, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No : 07-434 2282	086-002
AMINVESTMENT BANK BERHAD	18 th Floor, Selesa Tower Jalan Dato' Abdullah Tahir 80300 Johor Bahru Johor Darul Takzim Tel No : 07-334 3855	086-006
ECM LIBRA INVESTMENT BANK BERHAD	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-953 2222	052-004
ECM LIBRA INVESTMENT BANK BERHAD	Ground Floor No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel No : 07-467 8885	052-005
HWANGDBS INVESTMENT BANK BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-222 2692	068-004
INTER-PACIFIC SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No : 07-223 1211	054-004
KENANGA INVESTMENT BANK BERHAD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-333 3600	073-004
KENANGA INVESTMENT BANK BERHAD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No : 06-954 2711	073-008
KENANGA INVESTMENT BANK BERHAD	Ground Mezzanine Floor No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-933 3515	073-009

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
KENANGA INVESTMENT BANK BERHAD	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No : 07-777 1161	073-010
KENANGA INVESTMENT BANK BERHAD	Ground Floor, No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 06-978 2292	073-011
MERCURY SECURITIES SDN BHD	Suite 17.1, Level 17, Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3316992	093-005
MIMB INVESTMENT BANK BERHAD	Suite 25.02, Level 25 Johor Bahru City Square (Office Tower) No. 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-222 7388	061-002
OSK INVESTMENT BANK BERHAD	6th Floor, Wisma Tiong-Hua 8, Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No : 07-278 8821	056-006
OSK INVESTMENT BANK BERHAD	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No : 07-438 0288	056-009
OSK INVESTMENT BANK BERHAD	No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-953 8262	056-025
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 119 & 121 Jalan Sutera Tanjung 8/2 Taman Sutera Utama 81300 Skudai Johor Darul Takzim Tel No : 07-557 7628	056-029

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel No : 07-932 1543	056-030
OSK INVESTMENT BANK BERHAD	Ground, 1 st & 2 nd Floor No. 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No : 07-776 9655	056-031
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No : 07-662 6288	056-035
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No : 06-978 7180	056-038
OSK INVESTMENT BANK BERHAD	1st Floor, No. 2 & 4, Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No : 07-925 6881	056-039
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 1 & 1-01 Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-352 2293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-278 1813	064-005
PM SECURITIES SDN BHD	Ground & 1st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No : 07-433 3608	064-008

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
PAHANG DARUL MAKMUR		
ALLIANCE INVESTMENT BANK BERHAD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-566 0800	076-002
ECM LIBRA INVESTMENT BANK BERHAD	B62, Ground Floor Lorong Tun Ismail 8, Sri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel No : 09-513 3289	052-007
OSK INVESTMENT BANK BERHAD	B2 & B34 Lorong Tun Ismail 8 Seri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel No : 09-517 3811	056-007
OSK INVESTMENT BANK BERHAD	Ground Floor 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No : 09-223 4943	056-022
OSK INVESTMENT BANK BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No : 05-491 4913	056-041
KELANTAN DARUL NAIM		
OSK INVESTMENT BANK BERHAD	Ground & 1 st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No : 09-743 0077	056-020
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-743 2288	058-004
TERENGGANU DARUL IMAN		
ALLIANCE INVESTMENT BANK BERHAD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No : 09-631 7922	076-009

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No : 09-623 8128	021-001
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-858 3109	056-027
OSK INVESTMENT BANK BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-626 1816	056-055
SARAWAK		
AMINVESTMENT BANK BERHAD	No. 164, 166 & 168 1st, 2nd & 3rd Floor Jalan Abell 93100 Kuching Sarawak Tel No : 082-244 791	086-005
CIMB INVESTMENT BANK BERHAD	Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel No : 082-358 606	065-004
HWANGDBS INVESTMENT BANK BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236 999	068-005
HWANGDBS INVESTMENT BANK BERHAD	No. 282, 1st Floor Park City Commercial Centre Phase 4, Jalan Tun Ahmad Zaidi 97000 Bintulu Sarawak Tel No : 086-330 008	068-016
KENANGA INVESTMENT BANK BERHAD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No : 085-435 577	073-002

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
KENANGA INVESTMENT BANK BERHAD	Level 5, Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338 000	073-003
KENANGA INVESTMENT BANK BERHAD	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No : 084-313 855	073-012
OSK INVESTMENT BANK BERHAD	Ground, 1 st & 26 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No : 082-422 252	056-008
OSK INVESTMENT BANK BERHAD	Lot 1268, 1 st & 2 nd Floor, Lot 1269, 2 nd Floor Centre Point Commercial Centre Jalan Melayu 98000 Miri Sarawak Tel No : 085-422 788	056-012
OSK INVESTMENT BANK BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No : 084-329 100	056-013
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No : 084-654 100	056-050
OSK INVESTMENT BANK BERHAD	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No : 086-311 770	056-053
TA SECURITIES HOLDINGS BERHAD	12G, H & I Jalan Kampong Datu 96000 Sibu Sarawak Tel No : 084-319 998	058-002

19 LIST OF ADAS (Cont'd)

Name	Address and telephone number	Broker code
TA SECURITIES HOLDINGS BERHAD	2nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel No : 082-236 333	058-006
SABAH		
CIMB INVESTMENT BANK BERHAD	1 st & 2 nd Floor Central Building No. 28, Jalan Sagunting 88000 Kota Kinabalu Sabah Tel No : 088-313 836	065-005
ECM LIBRA INVESTMENT BANK BERHAD	Aras 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel No : 088-236 188	052-012
HWANGDBS INVESTMENT BANK BERHAD	Suite 1-9-E1, 9th Floor CPS Tower, Centre Point Sabah No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No : 088-311 688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No : 088-234090	020-001
OSK INVESTMENT BANK BERHAD	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No : 088-269788	056-010
OSK INVESTMENT BANK BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah Mile 4, North Road 91000 Sandakan Sabah Tel No : 089-229286	056-057